Private Wind Power: Making Nebraska Public Power More Competitive

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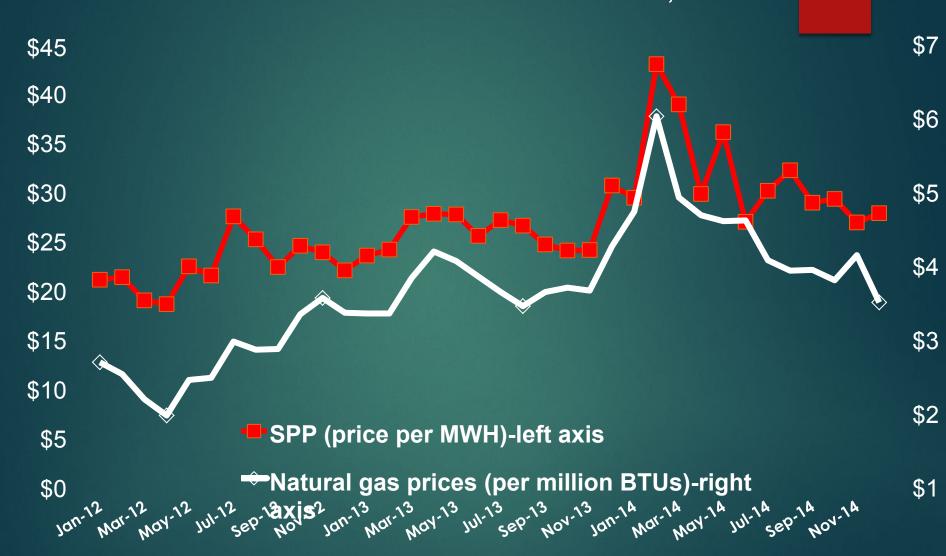
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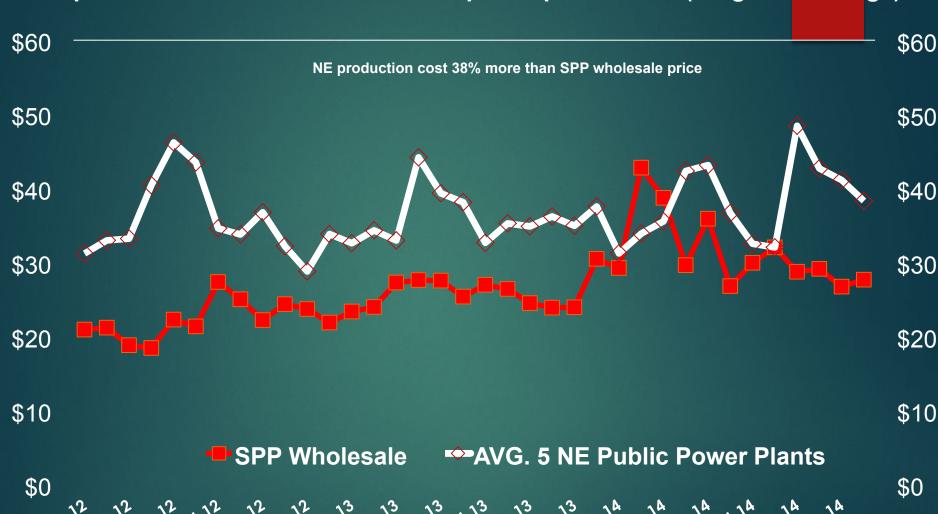
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SPP Wholesale Price vs. Natural Gas Price, 2012-14



Price per MWH: SPP wholesale vs. 5 NE public power units (weighted average)



Electricity from Wind WNC States, 2015

	% of generation from Wind	Ranking- Installed wind capacity	Rank-wind capability	# wind turbines (rank)	Installed wind capacity (MW)
lowa	35.8%		13	3,719 (3)	6,365

1

2

7

25

20

11

18

3,836

3,435

459

926

2,143

977

2,178 (7)

2,357 (5)

252 (26)

540 (20)

1,177 (11)

583 (18)

4

7

12

5

9

6

27.7%

17.4%

1.4%

8.9%

19.8%

26.9%

Source: American Wind Energy Association

Kansas

Minnesota

Missouri

Nebraska

North Dakota

South Dakota

	SPP	NPPD	
	OPPD a	SPP	
	Owned PPAs	Owned +	
Coal	55.7%	52.2%	33.3%
Natural gas & oil	20.1%	18.8%	42.6%
Nuclear	20.3%	19.0%	3.2%
Other	3.3%	3.1%	6.2%
Wind	0.7%	7.0%	4.4.00/
Total	100.0%	100.0%	14.9% 100.0%

Capacity comparison vs.

Source: Annual reports

& OPPD, 2015

2013 electricity prices (per MWH) with and without wind subsidy

	Actual price	Price without subsidies	% reduction			
lowa	\$82.40	\$92.04	11.7%			
Kansas	\$100.44	\$107.26	6.8%			
Minnesota	\$96.35	\$102.00	5.9%			
Missouri	\$90.62	\$91.08	0.5%			
IVIISSOUTI	\$30.02	331.00	0.570			
•	400.04	400	201			
Nebraska	\$88.04	\$89.77	2.0%			
North Dakota	\$84.93	\$90.49	6.6%			
South Dakota	\$90.58	\$100.21	10.6%			
Source: Goss & Associates						

Questions? Newsletter? ("Free and Well Worth the Price")